

Account – Create View

Module: Accounting

Screen Type: Create View

URL: `/^accounting/bank-accounts/create/`

Model: Account

Record Name: Account

Plural Name: Accounts

What This Screen Is For

TODO: Explain what this screen does in plain language.

What You See on This Screen

Add a screenshot of this screen.

Fields on This Screen

Field	Type	Description
Last Modified At	Date & time	<i>TODO</i>
Last Modified By	Relationship (single) (optional)	<i>TODO</i>
Account Name	Text	<i>TODO</i>
Category	Relationship (single)	<i>TODO</i>
Balance Currency	Text (choice) (optional)	<i>TODO</i>
Balance	Number (decimal) (optional)	<i>TODO</i>
Account Number	Text (optional)	<i>TODO</i>
Header Account	Yes/No	If an account is defined as a Header Account, it will report the total balances of all accounts assigned to it.

Field	Type	Description
Active	Yes/No	Uncheck this field to mark an account as inactive. Inactive accounts will not be presented for selection in various menus in the Brisk system
Additional Filter	Text (choice) (optional)	For reporting purposes, add a tag to this account to help it flow into the correct section on financial reports

System Fields (Managed Automatically)

⚙️ These fields are managed by the system and usually do not need to be edited.

Field	Type	Description
Id	Auto number (ID)	<i>TODO</i>
Created At	Date & time	<i>TODO</i>
Created By	Relationship (single) (optional)	<i>TODO</i>
Custom Fields	Extra Fields JSONField	<i>TODO</i>
Deleted At	Date & time (optional)	<i>TODO</i>

Common Tasks

- *TODO*

Tips & Helpful Hints

☐ *TODO*

Who Uses This Screen

- *TODO*

Related Screens

- **List View** — [accounting-accounts](#)
 - **Create View** — [accounting-accounts-create](#)
 - **Detail View** — [accounting-accounts-id](#)
 - **Update View** — [accounting-accounts-id-update-standard](#)
 - **Update View** — [accounting-accounts-id-update-header](#)
 - **List View** — [accounting-bank-accounts](#)
 - **Detail View** — [accounting-bank-accounts-id](#)
 - **Update View** — [accounting-bank-accounts-id-update](#)
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Advanced Notes

TODO

Revision #1

Created 2026-01-09 03:12:38 UTC by Brisk

Updated 2026-01-09 03:12:38 UTC by Brisk