

Salesperson – Create View

Module: Management

Screen Type: Create View

URL: `/^management/salespeople/create/`

Model: Salesperson

Record Name: Salesperson

Plural Name: Salespeople

What This Screen Is For

TODO: Explain what this screen does in plain language.

What You See on This Screen

 *Add a screenshot of this screen.*

Fields on This Screen

Field	Type	Description
Last Modified At	Date & time	<i>TODO</i>
Last Modified By	Relationship (single) (optional)	<i>TODO</i>
First Name	Text	<i>TODO</i>
Last Name	Text	<i>TODO</i>
Address Line 1	Text	<i>TODO</i>
Address Line 2	Text	<i>TODO</i>
City	Text	<i>TODO</i>
State	Text	<i>TODO</i>
Zip	Text	<i>TODO</i>
Primary Phone	Text	<i>TODO</i>

Field	Type	Description
Secondary Phone	Text	<i>TODO</i>
Fax	Text	<i>TODO</i>
Email	Text	<i>TODO</i>
Employee	Relationship (one-to-one) (optional)	Link this salesperson to an employee record
Enable Commission	Yes/No	Disabling this option will stop this salesperson from earning any commission
Payable Account	Relationship (single) (optional)	Sets the GL account to which this commission payable transactions post for this salesperson
Expense Account	Relationship (single) (optional)	Sets the GL account to which this commission expense transactions post for this salesperson

System Fields (Managed Automatically)

⚙️ These fields are managed by the system and usually do not need to be edited.

Field	Type	Description
Id	Auto number (ID)	<i>TODO</i>
Created At	Date & time	<i>TODO</i>
Created By	Relationship (single) (optional)	<i>TODO</i>
Custom Fields	Extra Fields JSONField	<i>TODO</i>
Deleted At	Date & time (optional)	<i>TODO</i>

Common Tasks

- *TODO*

Tips & Helpful Hints

📄 *TODO*

Who Uses This Screen

- *TODO*

Related Screens

- **List View** — [management-salespeople](#)
- **Detail View** — [management-salespeople-id](#)
- **Update View** — [management-salespeople-id-update](#)

Advanced Notes

TODO

Revision #1

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