Advanced Report – Detail View

Module: Reports
Screen Type: Detail View
URL: `/^reports/advanced-report/<pk>/data`
Model: AdvancedReport
Record Name: Advanced Report
Plural Name: Advanced Reports

What This Screen Is For

TODO: Explain what this screen does in plain language.

What You See on This Screen

Add a screenshot of this screen.

Fields on This Screen

Field	Type	Description
Last Modified At	Date & time	*TODO*
Last Modified By	Relationship (single) (optional)	*TODO*
Report Title	Text	The name or title of this report
Description	Text (optional)	*TODO*
Category	Text (choice) (optional)	*TODO*
System Report	Yes/No	Reports provided by Brisk are considered system reports; they can be copied but not deleted or modified
Allow Date Filters	Yes/No	If this field is disabled, live date filters will not be available for this report

Field	Type	Description
Date Field	Text	By default, the system will attempt to filter by date using the created_at field. If this field is populated, the system will attempt to filter by the provided field instead. This field is ignored if Allow Date Filters is not enabled.
Date Behavior	Text (choice) (optional)	Select the initial state of the date filters on this report
Beginning Date	Date & time (optional)	Sets the start date for this report if using a custom date range
Closing Date	Date & time (optional)	Sets the end date for this report if using a custom date range
Report Depth	Number (integer)	This field is used to control nested report groups. Valid values are 2, 3, and 4. If a non-nested report is needed, it will need to be created separately. This value should be equal to the highest child report +1.
Display On Work Periods	Yes/No	Enable this setting to run this report directly from closed work periods.
Display On Months	Yes/No	Enable this setting to run this report directly from closed months.
Display On Years	Yes/No	Enable this setting to run this report directly from closed years.
Filter Beginning	Yes/No	If set to false, when filtering this report by date, it will only filter by the ending date, not the beginning date.

System Fields (Managed Automatically)

⚙ These fields are managed by the system and usually do not need to be edited.

Field	Type	Description
Id	Auto number (ID)	*TODO*
Created At	Date & time	*TODO*
Created By	Relationship (single) (optional)	*TODO*
Custom Fields	Extra Fields JSONField	*TODO*
Deleted At	Date & time (optional)	*TODO*

Common Tasks

- *TODO*

Tips & Helpful Hints

TODO

Who Uses This Screen

- *TODO*

Related Screens

- **List View** — reports-advanced-reports
- **Create View** — reports-advanced-reports-create
- **Detail View** — reports-advanced-report-id
- **Detail View** — reports-advanced-report-uuid-id
- **Detail View** — reports-advanced-report-uuid-id-data
- **Update View** — reports-advanced-report-id-update

Advanced Notes

TODO

Revision #1
Created 2026-01-09 03:13:28 UTC by Brisk
Updated 2026-01-09 03:13:28 UTC by Brisk