Quoted Sale – Create View

Module: Sales
Screen Type: Create View
URL: `/^sales/quotes/convert/`
Model: QuotedSale
Record Name: Quoted Sale
Plural Name: Quoted Sales

What This Screen Is For

TODO: Explain what this screen does in plain language.

What You See on This Screen

Add a screenshot of this screen.

Fields on This Screen

Field	Type	Description
Last Modified At	Date & time	*TODO*
Last Modified By	Relationship (single) (optional)	*TODO*
Sale #	Text	A sale's friendly name, used to identify the transaction in receipts, reports, and searches
Customer	Relationship (single)	The customer that made this purchase
Date Created	Date & time	The date and time that this transaction was started
Salesperson	Relationship (single) (optional)	The salesperson assigned to this sale
Warehouse	Relationship (single) (optional)	The physical location from which inventory items for this sale are sourced

Field	Type	Description
Fulfillment Status	Text (choice)	Status information for pending deliveries or shipments for this sale
Fulfillment Required	Yes/No (optional)	Marked as false for direct retail sales and service items, marked as true when shipments or deliveries are necessary
Payment Status	Text (choice)	Status information for pending payments and/or accounts receivable
Memo	Long text	An open text field for employees to make notes about this transaction
Customer Po #	Text	An optional field to make note of the customer's purchase order number
Grosssubtotal Currency	Text (choice)	*TODO*
Non-Discount Subtotal	Number (decimal)	If a cash discount is applied to the ticket, this field represents the original, undiscounted subtotal
Subtotal Currency	Text (choice)	*TODO*
Subtotal	Number (decimal)	The total sales price of all line items before sales tax
Taxtotal Currency	Text (choice)	*TODO*
Tax Total	Number (decimal)	The total sales tax due for this sale
Grosstotal Currency	Text (choice)	*TODO*
Non-Discount Total	Number (decimal)	If a cash discount is applied to the ticket, this field represents the original, undiscounted total
Total Currency	Text (choice)	*TODO*
Total	Number (decimal)	*TODO*
Paid Currency	Text (choice)	*TODO*
Amount Paid	Number (decimal)	*TODO*
Balance Currency	Text (choice)	*TODO*
Balance	Number (decimal)	*TODO*
Edit Locked	Yes/No	*TODO*
Cash Drawer	Relationship (single) (optional)	Links this sale to the cash drawer that it was rung up at
Payment Url	Text (optional)	Stores the URL to pay this invoice online

Field	Type	Description
Web Payment Received	Yes/No	True/False indicator of if a requested online payment has been received
Sale Ptr	Relationship (one-to-one)	*TODO*
Quote	Relationship (single)	Connects this Invoice to its source Quote

System Fields (Managed Automatically)

⚙ These fields are managed by the system and usually do not need to be edited.

Field	Type	Description
Id	Auto number (ID)	*TODO*
Created At	Date & time	*TODO*
Created By	Relationship (single) (optional)	*TODO*
Custom Fields	Extra Fields JSONField	*TODO*
Deleted At	Date & time (optional)	*TODO*

Common Tasks

- *TODO*

Tips & Helpful Hints

□□ *TODO*

Who Uses This Screen

- *TODO*

Related Screens

Advanced Notes

TODO

Revision #1
Created 2026-01-09 03:13:37 UTC by Brisk
Updated 2026-01-09 03:13:37 UTC by Brisk