

Item Classes

Item Classes

Purpose and when to use this record

Group items for consistent reporting, defaults, pricing, and operational handling.

At a glance

- **Identify it by: Name**, and **Code**.
- **Check its business context: Asset Account, Expense Account, Cogs Account**, and **Revenue Account**.
- **Why care:** Warehouse, item, unit, quantity, and cost must describe the same physical movement. A wrong warehouse or unit can make availability and valuation misleading.

Before you begin

You need the Brisk permission for the action you are taking on item classes. If a Create, Edit, or Delete control is absent, do not work around it with another user’s account; ask an administrator to review your role.

Create an Item Class

Mon, Aug 10, 2026

Search Here

Search For...

My site > Inventory > Item Class List > New Item Class

Save Cancel < Previous Next >

Item Class Entry - New Item Class

Name

Can be Manufactured

Unknown

Expense Account

Revenue Account

Code

Asset Account

COGS Account

The Item Classes create screen in the Brisk documentation demo.

Create an Item Class only when the existing choices do not represent the policy or classification you need. Near-duplicate setup values split reporting and make later selection harder.

1. Select the business context first: **Asset Account**, **Expense Account**, **Cogs Account**, and **Revenue Account**.
2. Enter the required identifying and operational values: **Name**.
3. Review **Can Be Manufactured** deliberately; these choices control availability or workflow rather than merely describing the record.
4. Save the Item Class, then confirm **Name**, and **Code** on its detail page before continuing.

After saving: Open **Items**, and **Tax Rules** and confirm the Item Class appears with the intended label and availability. Keep the old value for historical records when changing it would split or relabel prior reporting.

Delete an Item Class

Delete this Item Class only if it is an unused duplicate or setup mistake. Once other records refer to it, preserve that history and make the value inactive when the screen provides that option.

Before confirming, check for related **Items**, and **Tax Rules**. Brisk may refuse deletion when another record depends on this one; resolve the duplicate or use the supported correction workflow instead of breaking the trail.

On the confirmation page, verify **Name**, and **Code**. After confirmation, return to the Item Classes list and make sure only the intended Item Class was removed.

Review Item Class details

The screenshot shows the 'Item Class Detail - Doc Demo Purchased Goods' screen. At the top, there is a navigation bar with a date 'Mon, Aug 10, 2026', a search bar, and a user profile icon. Below the navigation bar is a breadcrumb trail: 'My site > Inventory > Item Class List > Doc Demo Purchased Goods'. The main content area has a toolbar with buttons: 'Modify', 'Cancel', 'New', 'Create Copy', '< Previous', 'Next >', 'Attachments (0)', and 'Email'. The form itself is divided into two columns. The left column contains fields for 'Name' (Doc Demo Purchased Goods), 'Can Be Manufactured' (False), 'Expense Account' (DOC-5100 - Documentation Demo Supplies Expense), 'Revenue Account' (DOC-4000 - Documentation Demo Sales), 'Created At' (Jan. 15, 2025, 9 a.m.), and 'Last Modified At' (Jan. 15, 2025, 9 a.m.). The right column contains fields for 'Code' (DOC-PUR), 'Asset Account' (DOC-1200 - Documentation Demo Inventory), 'Cogs Account' (DOC-5000 - Documentation Demo Cost of Goods), 'Created By' (None), and 'Last Modified By' (None).

Item Class Detail - Doc Demo Purchased Goods System ID: 6			
Name	Doc Demo Purchased Goods	Code	DOC-PUR
Can Be Manufactured	False	Asset Account	DOC-1200 - Documentation Demo Inventory
Expense Account	DOC-5100 - Documentation Demo Supplies Expense	Cogs Account	DOC-5000 - Documentation Demo Cost of Goods
Revenue Account	DOC-4000 - Documentation Demo Sales	Created By	None
Created At	Jan. 15, 2025, 9 a.m.	Last Modified By	None
Last Modified At	Jan. 15, 2025, 9 a.m.		

The Item Classes detail screen in the Brisk documentation demo.

Use the detail page as the shared record of what this Item Class currently means. Verify **Name**, **Code**, **Can Be Manufactured**, and **Asset Account** before relying on it for a decision.

Follow **Asset Account**, **Expense Account**, **Cogs Account**, and **Revenue Account** to determine whether the issue is on this Item Class or on one of those linked records.

Next check: Open **Items**, and **Tax Rules** and confirm the Item Class appears with the intended label and availability. Keep the old value for historical records when changing it would split or relabel prior reporting.

Edit an existing Item Class

Edit this Item Class when the underlying policy or classification changed. First determine whether historical transactions should retain the old value; if so, deactivate the old choice and create a new one.

1. Open the detail page. Compare **Asset Account**, **Expense Account**, **Cogs Account**, and **Revenue Account** with the supporting document or approved request.
2. Recheck **Asset Account**, **Expense Account**, **Cogs Account**, and **Revenue Account**. These values are most likely to change warehouse availability, replenishment, quantities, and valuation.
3. Save the change, return to the list, and confirm that the Item Class now appears under the expected **Name**, and **Code**.

After the change: Open **Items**, and **Tax Rules** and confirm the Item Class appears with the intended label and availability. Keep the old value for historical records when changing it would split or relabel prior reporting.

Find and review item classes

☰ Mon, Aug 10, 2026

Search Here

Search For...

My site > Inventory > Item Class List

🔔 🔔 👤

Create New Item Class

Item Class List

« First Previous Page 1 of 1 Next Last »

Search & Filter Options

Item Class	Name↑↓	Code↑↓	Can Be Manufactured↑↓	Asset Account↑↓	Expense Account↑↓
Doc Demo Manufactured Goods	Doc Demo Manufactured Goods	DOC-MFG	True	DOC-1200 - Documentation Demo Inventory	DOC-5100 - Documentation Demo Suj
Doc Demo Purchased Goods	Doc Demo Purchased Goods	DOC-PUR	False	DOC-1200 - Documentation Demo Inventory	DOC-5100 - Documentation Demo Suj
clsx	clsx	clx	None	None	None

The Item Classes list screen in the Brisk documentation demo.

Use the Item Classes list to find the correct record before opening or changing it. Compare **Name**, and **Code**. Records with similar names or numbers can still belong to different **Asset Account**,

Expense Account, Cogs Account, and Revenue Account.

- The initial order emphasizes **Name**. Select a column heading when you need a different comparison.

Open the Item Class whose **Name**, and **Code** match the task. If it is missing, clear the list filters and recheck the identifying information shown on the screen rather than creating a replacement immediately.

Fields and business rules

Brisk stores 7 user-relevant fields for this Item Class, including 4 linked-record selections and 0 controlled-choice fields. Create and edit screens may hide calculated or workflow-managed values from this full reference.

Field	Required	What it controls
Name	Yes	Human-readable name for this item class.
Code	No	Short code used to identify this item class.
Can Be Manufactured	No	Whether the can be manufactured option applies to this item class.
Asset Account	No	Maps the inventory asset account for items of this class (if configured).
Expense Account	No	Maps the expense account for items of this class (if configured).
Cogs Account	No	Maps the cost of goods sold account for items of this class (if configured).
Revenue Account	No	Maps the revenue account for items of this class (if configured).

What happens next

Open **Items**, and **Tax Rules** and confirm the Item Class appears with the intended label and availability. Keep the old value for historical records when changing it would split or relabel prior reporting.

Common mistakes and troubleshooting

- **The record will not save:** Recheck **Name** and any message beside the field. A required related record may also be inactive or unavailable to your role.
 - **The values look right but the result is wrong:** Open **Asset Account**, **Expense Account**, **Cogs Account**, and **Revenue Account** from the detail page. Correct the specific relationship that is wrong instead of forcing a total or status to compensate for it.
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