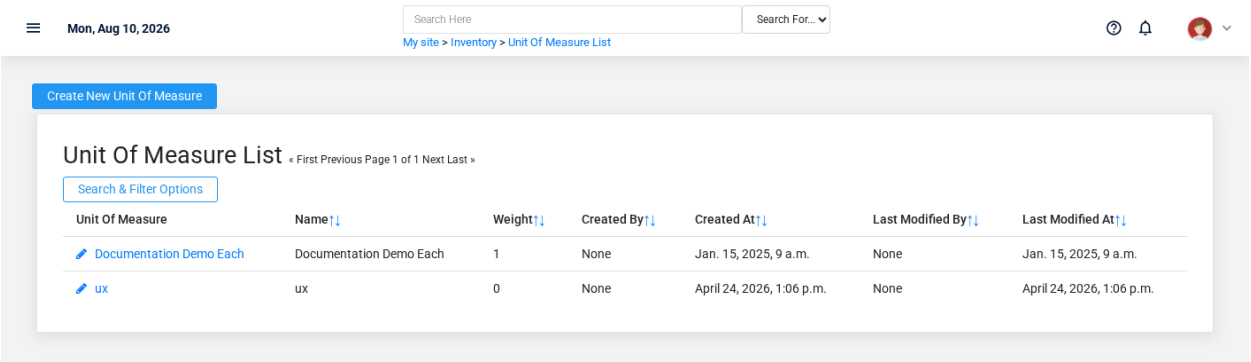
Units Of Measure

Units Of Measure

Purpose and when to use this record



The Units Of Measure overview screen in the Brisk documentation demo.

Define the units in which items are bought, stocked, produced, and sold, including their role in quantity conversion.

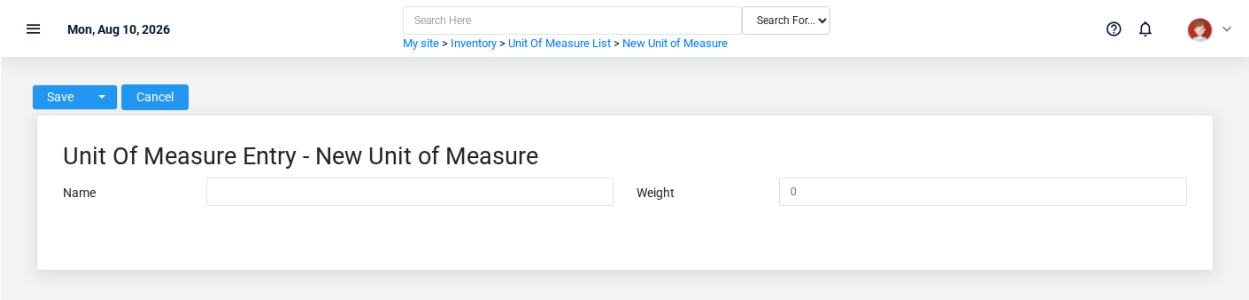
At a glance

- **Identify it by: Name**.
- **Why care:** Warehouse, item, unit, quantity, and cost must describe the same physical movement. A wrong warehouse or unit can make availability and valuation misleading.

Before you begin

You need the Brisk permission for the action you are taking on units of measure. If a Create, Edit, or Delete control is absent, do not work around it with another user’s account; ask an administrator to review your role.

Create an Unit of Measure



The Units Of Measure create screen in the Brisk documentation demo.

Create an Unit of Measure after searching for the person, organization, item, location, or resource under alternate names and identifiers. Merge or correct an existing master record instead of creating a duplicate.

1. Select the business context first.
2. Enter the required identifying and operational values: **Name**.
3. Review **Weight** against the source document or approved setup decision.
4. Save the Unit of Measure, then confirm **Name** on its detail page before continuing.

After saving: Verify this Unit of Measure in **Commodity Items**, **Discount Schedules**, **Item Assemblies**, and **Item Assembly Lines**, plus the remaining screen fields before staff build new activity on it; correct ownership, classification, and active state now rather than after transactions accumulate.

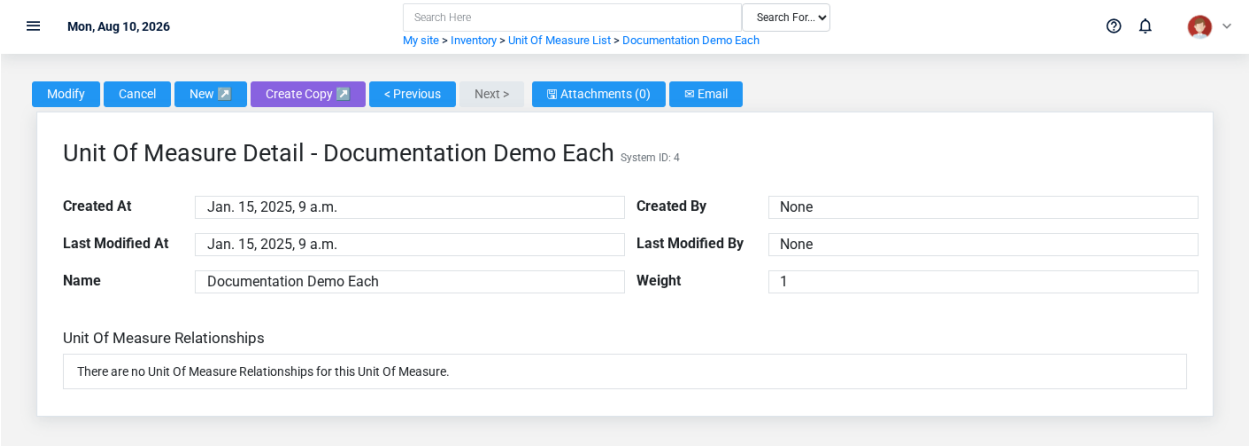
Delete an Unit of Measure

Delete this Unit of Measure only if it is an unused duplicate or setup mistake. Once other records refer to it, preserve that history and make the value inactive when the screen provides that option.

Before confirming, check for related **Commodity Items**, **Discount Schedules**, **Item Assemblies**, **Item Assembly Lines**, and **Item Rows**, plus the remaining screen fields. Brisk may refuse deletion when another record depends on this one; resolve the duplicate or use the supported correction workflow instead of breaking the trail.

On the confirmation page, verify **Name**. After confirmation, return to the Units of Measure list and make sure only the intended Unit of Measure was removed.

Review Unit of Measure details



The Units Of Measure detail screen in the Brisk documentation demo.

Use the detail page as the shared record of what this Unit of Measure currently means. Verify **Name**, and **Weight** before relying on it for a decision.

Compare the Unit of Measure with its source document or approved setup request before deciding that it needs correction.

Next check: Verify this Unit of Measure in **Commodity Items**, **Discount Schedules**, **Item Assemblies**, and **Item Assembly Lines**, plus the remaining screen fields before staff build new activity on it; correct ownership, classification, and active state now rather than after transactions accumulate.

Edit an existing Unit of Measure

Edit this Unit of Measure to keep the same real-world party, item, location, or resource accurate. Do not repurpose it for a different entity after activity is attached.

1. Open the detail page. Compare **Name** with the supporting document or approved request.
2. Recheck the identifying information shown on the screen. These values are most likely to change warehouse availability, replenishment, quantities, and valuation.
3. Save the change, return to the list, and confirm that the Unit of Measure now appears under the expected **Name**.

After the change: Verify this Unit of Measure in **Commodity Items**, **Discount Schedules**, **Item Assemblies**, and **Item Assembly Lines**, plus the remaining screen fields before staff build new activity on it; correct ownership, classification, and active state now rather than after transactions accumulate.

Fields and business rules

Brisk stores 2 user-relevant fields for this Unit of Measure, including 0 linked-record selections and 0 controlled-choice fields. Create and edit screens may hide calculated or workflow-managed values from this full reference.

Field	Required	What it controls
Name	Yes	Human-readable name for this unit of measure.
Weight	No	Can be used to automatically set item weights for shipping purposes.

What happens next

Verify this Unit of Measure in **Commodity Items**, **Discount Schedules**, **Item Assemblies**, and **Item Assembly Lines**, plus the remaining screen fields before staff build new activity on it; correct ownership, classification, and active state now rather than after transactions accumulate.

Common mistakes and troubleshooting

- **The record will not save:** Recheck **Name** and any message beside the field. A required related record may also be inactive or unavailable to your role.
- **The values look right but the result is wrong:** Compare this Unit of Measure with the source document or approved setup decision, then check the downstream screen where it is used.

Revision #3
Created 2026-08-10 16:08:10 UTC by Brisk
Updated 2026-08-10 20:26:08 UTC by Brisk