

Formula Import Records

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Purpose and when to use this record

Review the audit record for formula or assembly data imported into manufacturing.

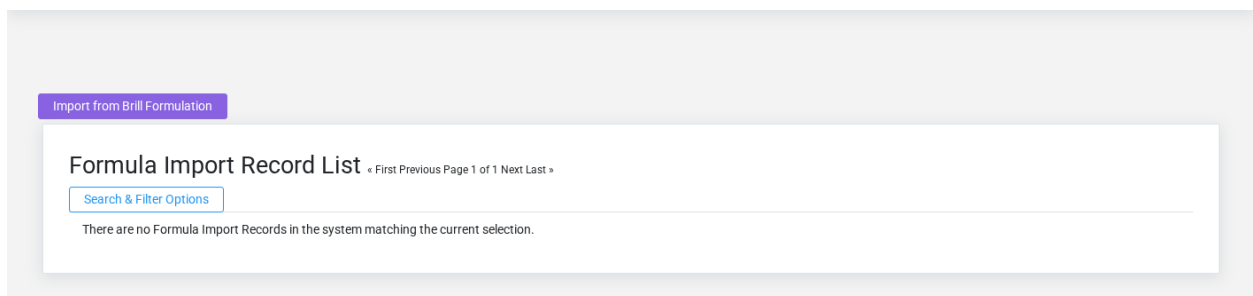
At a glance

- **Identify it by:** **Success**, **Formula**, **Software**, and **File Path**.
- **Check its business context:** **Formula**.
- **Why care:** Confirm item, formula, unit, warehouse, quantity, and production state together; mistakes can distort both material consumption and finished-goods cost.

Before you begin

You need the Brisk permission for the action you are taking on formula import records. If a Create, Edit, or Delete control is absent, do not work around it with another user's account; ask an administrator to review your role.

Find and review formula import records



The Formula Import Records list screen in the Brisk documentation demo.

Use the Formula Import Records list to find the correct record before opening or changing it. Compare **Success**, **Formula**, **Software**, and **File Path**. Records with similar names or numbers

can still belong to different **Formula**.

- Keyword search checks **Software**, **File Path**, **Message**, and **Item**.
- Narrow the list with **Formula** filters.
- The date filter uses **Date Created**; choose a range that matches the business event you are reconciling.

Open the Formula Import Record whose **Success**, **Formula**, **Software**, and **File Path** match the task. If it is missing, clear the list filters and recheck **Formula**, and **Date Created** rather than creating a replacement immediately.

Fields and business rules

Brisk stores 5 user-relevant fields for this Formula Import Record, including 1 linked-record selection and 0 controlled-choice fields. Create and edit screens may hide calculated or workflow-managed values from this full reference.

Field	Required	What it controls
Success	No	Indicates whether or not the import was successful.
Formula	No	The formula associated with this formula import record.
Software	Yes	Indicates which software this import file was pulled from.
File Path	Yes	Indicates the local path from which the import file was read.
Message	Yes	Records error or success information.

What happens next

Use **Formula** to interpret this Formula Import Record. If it records a failure or exception, correct the source process and create a new successful event rather than rewriting the audit trail.

Common mistakes and troubleshooting

- **The record will not save:** Recheck **Software**, **File Path**, and **Message** and any message beside the field. A required related record may also be inactive or unavailable to your role.
- **The values look right but the result is wrong:** Open **Formula** from the detail page. Correct the specific relationship that is wrong instead of forcing a total or status to

compensate for it.

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