Freight Invoices

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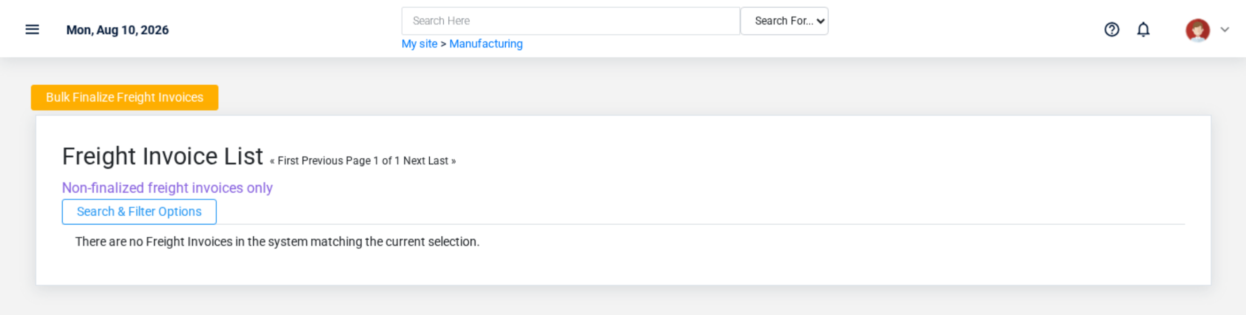
Purpose and when to use this record



The Freight Invoices overview screen in the Brisk documentation demo.

Record carrier freight charges connected to a purchase or commodity movement so the payable and landed cost can be reviewed together.

At a glance

- **Identify it by: Invoice #**, **Date Created**, **Invoice Date**, **Due Date**, and **Tonnage Report Start Date**.
- **Check its business context: Vendor**, **Payment Terms**, **Tonnage State**, **Corn Checkoff Item**, and **Vendorinvoice Ptr**.
- **Why care:** Confirm item, formula, unit, warehouse, quantity, and production state together; mistakes can distort both material consumption and finished-goods cost.
- **Why care:** Treat posted, processed, paid, reversed, and edit-locked states as controls—not ordinary descriptive fields. Confirm the source transaction before changing any state that the screen permits you to change.

Before you begin

You need the Brisk permission for the action you are taking on freight invoices. If a Create, Edit, or Delete control is absent, do not work around it with another user's account; ask an administrator to review your role.

Have valid **Vendor**, **Vendorinvoice Ptr**, and **Commodity Sale** records ready first. Those selections determine where this Freight Invoice belongs and which later screens can find it.

Fields and business rules

Brisk stores 20 user-relevant fields for this Freight Invoice, including 6 linked-record selections and 0 controlled-choice fields. Create and edit screens may hide calculated or workflow-managed values from this full reference.

Field	Required	What it controls
Vendor	Yes	Please select the vendor for this invoice.
Invoice #	Yes	The invoice number provided by the vendor.
Date Created	No	The date and time that this invoice was entered into the Brisk system.
Invoice Date	No	Date that the vendor generated the invoice.
Payment Terms	No	The payment terms associated with this vendor invoice.
Due Date	No	Deadline date to pay this invoice, based on the payment terms.
Memo	No	The memo recorded for this vendor invoice.
Paid	No	Whether the paid option applies to this vendor invoice.
Posted	No	Whether the posted option applies to this vendor invoice.
Edit Locked	No	Whether the edit locked option applies to this vendor invoice.
Subtotal	No	The subtotal value recorded for this vendor invoice.
Discount	No	The discount value recorded for this vendor invoice.
Amount	Yes	The amount value recorded for this vendor invoice.
Tonnage State	No	Populated automatically when this vendor invoice is generated from the tonnage tax report.

Field	Required	What it controls
Tonnage Report Start Date	No	Starting date of the tonnage report range used to generate this vendor invoice.
Tonnage Report End Date	No	Ending date of the tonnage report range used to generate this vendor invoice.
Corn Checkoff Item	No	Optional: the inventory item subject to corn checkoff for this vendor invoice.
Corn Checkoff Quantity	No	Quantity of the corn checkoff item in the purchase UOM.
Vendorinvoice Ptr	Yes	Links this Freight Invoice to the selected Vendor Invoice; verify the relationship before saving.
Commodity Sale	Yes	Connects this commodity invoice to a commodity sale.

What happens next

Match the carrier charge to the commodity sale and vendor-invoice trail, then include the payable in payment and landed-cost review.

Common mistakes and troubleshooting

- **The record will not save:** Recheck **Vendor**, **Invoice #**, **Amount**, **Vendorinvoice Ptr**, and **Commodity Sale** and any message beside the field. A required related record may also be inactive or unavailable to your role.
- **The record saved but is not available where expected:** Recheck **Paid**, **Posted**, and **Edit Locked**, then clear the filters on the destination list. A saved record can still be inactive, unpublished, locked, unapproved, or in the wrong workflow state.
- **The values look right but the result is wrong:** Open **Vendor**, **Payment Terms**, **Tonnage State**, **Corn Checkoff Item**, **Vendorinvoice Ptr**, and **Commodity Sale** from the detail page. Correct the specific relationship that is wrong instead of forcing a total or status to compensate for it.

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