

Mixers

Mixers

Purpose and when to use this record

Maintain the mixers or production resources available when scheduling and recording batches.

At a glance

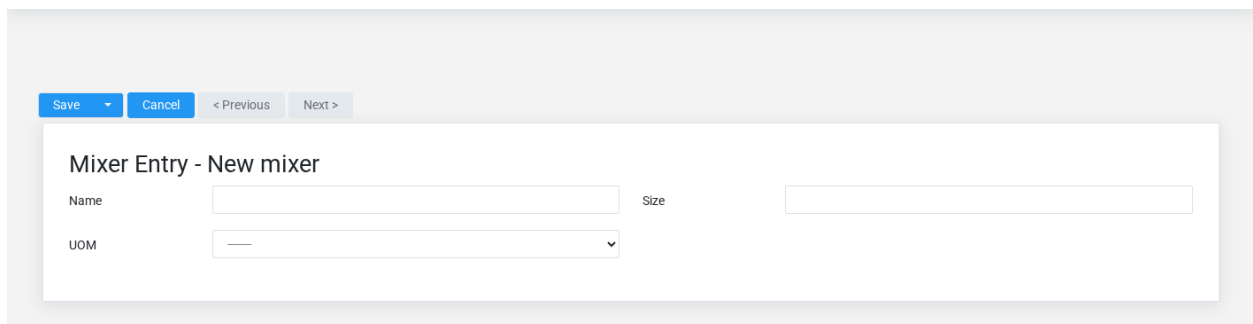
- **Identify it by: Name.**
- **Check its business context: Uom.**
- **Why care:** Confirm item, formula, unit, warehouse, quantity, and production state together; mistakes can distort both material consumption and finished-goods cost.

Before you begin

You need the Brisk permission for the action you are taking on mixers. If a Create, Edit, or Delete control is absent, do not work around it with another user's account; ask an administrator to review your role.

Have valid **Uom** records ready first. Those selections determine where this mixer belongs and which later screens can find it.

Create a mixer



The screenshot shows a web form titled "Mixer Entry - New mixer". At the top, there are four buttons: "Save" (blue), "Cancel" (blue), "< Previous" (grey), and "Next >" (grey). Below the title, there are three input fields. The first is labeled "Name" and is a text box. The second is labeled "UOM" and is a dropdown menu with a downward arrow. The third is labeled "Size" and is a text box. The form is set against a light grey background.

The Mixers create screen in the Brisk documentation demo.

Create a mixer after searching for the person, organization, item, location, or resource under alternate names and identifiers. Merge or correct an existing master record instead of creating a duplicate.

1. Select the business context first: **Uom**.
2. Enter the required identifying and operational values: **Name**, **Size**, and **Uom**.
3. Review the identifying information shown on the screen against the source document or approved setup decision.
4. Save the mixer, then confirm **Name** on its detail page before continuing.

After saving: Verify this mixer in **Item Assemblies** before staff build new activity on it; correct ownership, classification, and active state now rather than after transactions accumulate.

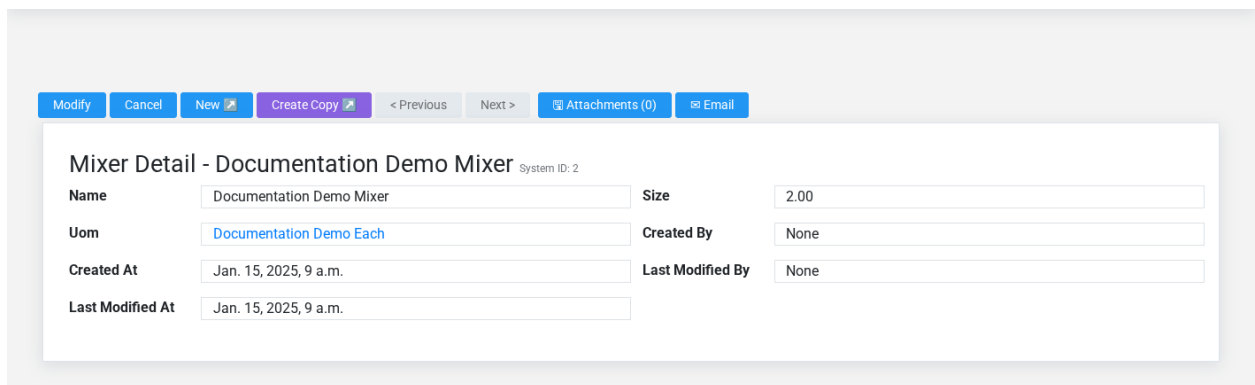
Delete a mixer

Delete this mixer only if it is an unused duplicate or setup mistake. Once other records refer to it, preserve that history and make the value inactive when the screen provides that option.

Before confirming, check for related **Item Assemblies**. Brisk may refuse deletion when another record depends on this one; resolve the duplicate or use the supported correction workflow instead of breaking the trail.

On the confirmation page, verify **Name**. After confirmation, return to the Mixers list and make sure only the intended mixer was removed.

Review mixer details



The screenshot shows the 'Mixer Detail - Documentation Demo Mixer' screen. At the top, there are buttons for 'Modify', 'Cancel', 'New', 'Create Copy', '< Previous', 'Next >', 'Attachments (0)', and 'Email'. Below these buttons, the title 'Mixer Detail - Documentation Demo Mixer' is displayed with 'System ID: 2' to its right. The form contains the following fields:

Name	Documentation Demo Mixer	Size	2.00
Uom	Documentation Demo Each	Created By	None
Created At	Jan. 15, 2025, 9 a.m.	Last Modified By	None
Last Modified At	Jan. 15, 2025, 9 a.m.		

The Mixers detail screen in the Brisk documentation demo.

Use the detail page as the shared record of what this mixer currently means. Verify **Name**, **Size**, and **Uom** before relying on it for a decision.

Follow **Uom** to determine whether the issue is on this mixer or on one of those linked records.

Next check: Verify this mixer in **Item Assemblies** before staff build new activity on it; correct ownership, classification, and active state now rather than after transactions accumulate.

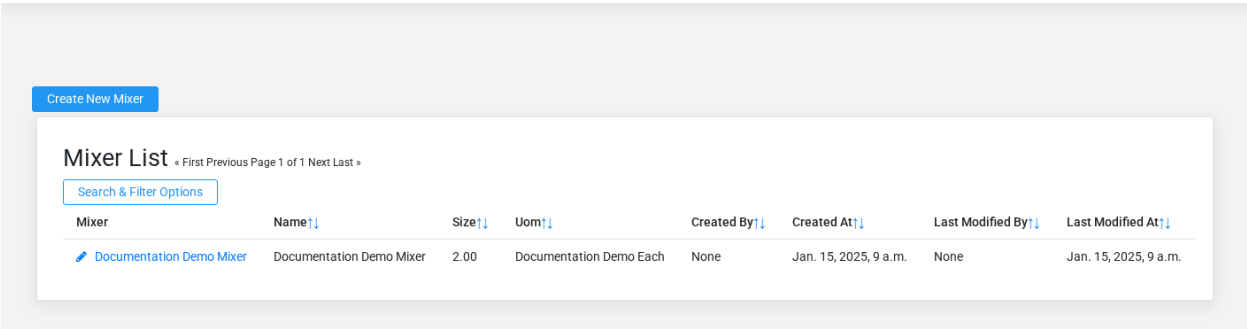
Edit an existing mixer

Edit this mixer to keep the same real-world party, item, location, or resource accurate. Do not repurpose it for a different entity after activity is attached.

1. Open the detail page. Compare **Uom** with the supporting document or approved request.
2. Recheck the identifying information shown on the screen. These values are most likely to change material demand, production status, output quantity, and cost.
3. Save the change, return to the list, and confirm that the mixer now appears under the expected **Name**.

After the change: Verify this mixer in **Item Assemblies** before staff build new activity on it; correct ownership, classification, and active state now rather than after transactions accumulate.

Find and review mixers



The Mixers list screen in the Brisk documentation demo.

Use the Mixers list to find the correct record before opening or changing it. Compare **Name**. Records with similar names or numbers can still belong to different **Uom**.

Open the mixer whose **Name** match the task. If it is missing, clear the list filters and recheck the identifying information shown on the screen rather than creating a replacement immediately.

Fields and business rules

Brisk stores 3 user-relevant fields for this mixer, including 1 linked-record selection and 0 controlled-choice fields. Create and edit screens may hide calculated or workflow-managed values from this full reference.

Field	Required	What it controls
Name	Yes	Human-readable name for this mixer.
Size	Yes	Represents the capacity of the mixer.
Uom	Yes	Sets the unit of measure on the mixer size.

What happens next

Verify this mixer in **Item Assemblies** before staff build new activity on it; correct ownership, classification, and active state now rather than after transactions accumulate.

Common mistakes and troubleshooting

- **The record will not save:** Recheck **Name**, **Size**, and **Uom** and any message beside the field. A required related record may also be inactive or unavailable to your role.
- **The values look right but the result is wrong:** Open **Uom** from the detail page. Correct the specific relationship that is wrong instead of forcing a total or status to compensate for it.