

Foodservice Tables

Foodservice Tables

Purpose and when to use this record

Maintain dining tables, seating capacity, display order, availability, and current server assignment.

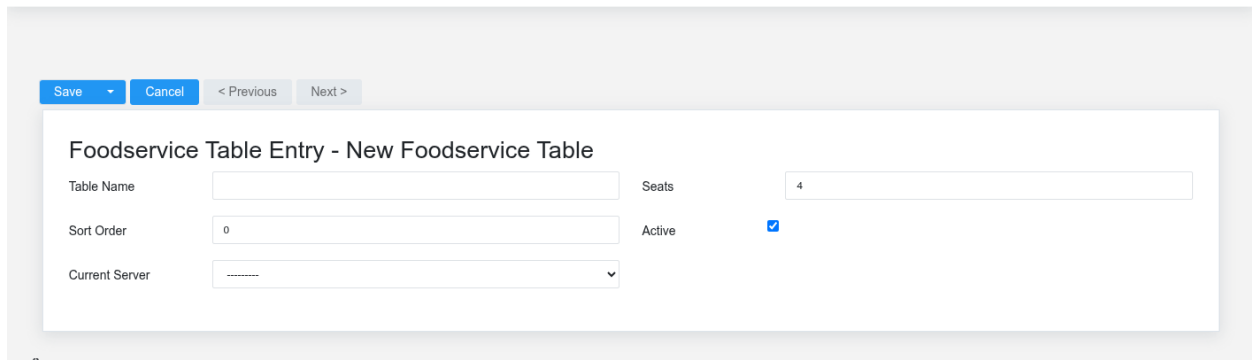
At a glance

- **Identify it by: Table Name.**
- **Check its business context: Current Server.**
- **Why care:** Customer, warehouse, quantities, prices, tax, payment, and fulfillment represent different parts of the transaction. Review each before treating the sale as complete.
- **Why care:** Availability and publication flags affect future use without erasing history. Prefer disabling an obsolete setup record when existing transactions still refer to it.

Before you begin

You need the Brisk permission for the action you are taking on foodservice tables. If a Create, Edit, or Delete control is absent, do not work around it with another user's account; ask an administrator to review your role.

Create a Foodservice Table



The Foodservice Tables create screen in the Brisk documentation demo.

Create a Foodservice Table after searching for the person, organization, item, location, or resource under alternate names and identifiers. Merge or correct an existing master record instead of creating a duplicate.

1. Select the business context first: **Current Server**.
2. Enter the required identifying and operational values: **Table Name**.
3. Review **Active** deliberately; these choices control availability or workflow rather than merely describing the record.
4. Save the Foodservice Table, then confirm **Table Name** on its detail page before continuing.

After saving: Verify this Foodservice Table in **Sales**, and **Suspended Sales** before staff build new activity on it; correct ownership, classification, and active state now rather than after transactions accumulate.

Delete a Foodservice Table

Delete this Foodservice Table only if it is an unused duplicate or setup mistake. Once other records refer to it, preserve that history and make the value inactive when the screen provides that option.

If the record is merely obsolete, use **Active** to remove it from future use while preserving existing references.

Before confirming, check for related **Sales**, and **Suspended Sales**. Brisk may refuse deletion when another record depends on this one; resolve the duplicate or use the supported correction workflow instead of breaking the trail.

On the confirmation page, verify **Table Name**. After confirmation, return to the Foodservice Tables list and make sure only the intended Foodservice Table was removed.

Review Foodservice Table details

Use the detail page as the shared record of what this Foodservice Table currently means. Verify **Active** before relying on it for a decision.

Follow **Current Server** to determine whether the issue is on this Foodservice Table or on one of those linked records.

Next check: Verify this Foodservice Table in **Sales**, and **Suspended Sales** before staff build new activity on it; correct ownership, classification, and active state now rather than after transactions accumulate.

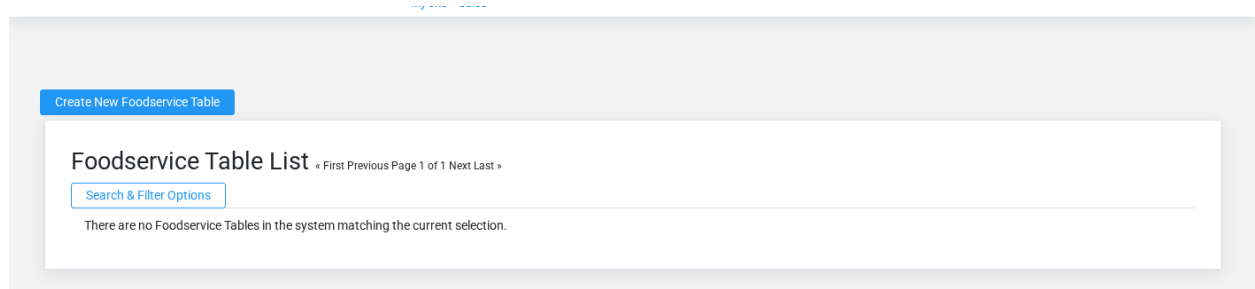
Edit an existing Foodservice Table

Edit this Foodservice Table to keep the same real-world party, item, location, or resource accurate. Do not repurpose it for a different entity after activity is attached.

1. Open the detail page. Compare **Current Server** with the supporting document or approved request.
2. Recheck **Active**. These values are most likely to change customer totals, tax, payment, fulfillment, and receivables.
3. Save the change, return to the list, and confirm that the Foodservice Table now appears under the expected **Active**.

After the change: Verify this Foodservice Table in **Sales**, and **Suspended Sales** before staff build new activity on it; correct ownership, classification, and active state now rather than after transactions accumulate.

Find and review foodservice tables



The Foodservice Tables list screen in the Brisk documentation demo.

Use the Foodservice Tables list to find the correct record before opening or changing it. Compare **Table Name**. Records with similar names or numbers can still belong to different **Current Server**.

- The initial order emphasizes **Sort Order**, and **Table Name**. Select a column heading when you need a different comparison.

Open the Foodservice Table whose **Table Name** match the task. If it is missing, clear the list filters and recheck **Active** rather than creating a replacement immediately.

Fields and business rules

Brisk stores 5 user-relevant fields for this Foodservice Table, including 1 linked-record selection and 0 controlled-choice fields. Create and edit screens may hide calculated or workflow-managed values from this full reference.

Field	Required	What it controls
Table Name	Yes	Human-readable name for this food service table.
Seats	No	The seats value recorded for this food service table.
Sort Order	No	The sort order value recorded for this food service table.
Active	No	Whether this food service table is active and available for use.
Current Server	No	The current server associated with this food service table.

What happens next

Verify this Foodservice Table in **Sales**, and **Suspended Sales** before staff build new activity on it; correct ownership, classification, and active state now rather than after transactions accumulate.

Common mistakes and troubleshooting

- **The record will not save:** Recheck **Table Name** and any message beside the field. A required related record may also be inactive or unavailable to your role.
- **The record saved but is not available where expected:** Recheck **Active**, then clear the filters on the destination list. A saved record can still be inactive, unpublished, locked, unapproved, or in the wrong workflow state.
- **The values look right but the result is wrong:** Open **Current Server** from the detail page. Correct the specific relationship that is wrong instead of forcing a total or status to compensate for it.